



NOTICE OF ASSIGNEE'S SALE OF ASSETS

OF BAUMEISTER AUDIO VIDEO INTERIORS, INC.

April 13, 2009

Sale of Assets: On Friday, April 17, 2009, by 2 p.m. at the offices of Moglia Advisors, 1325 Remington Road, Suite H, Schaumburg, IL, 60173, Moglia Advisors, not individually or corporatively, but solely as Assignee (the "Assignee") for the benefit of creditors of Baumeister Audio Video Interiors, Inc. (the "Company"), intends to sell all of its right, title and interest, if any, in certain of the Company's owned assets including all proprietary source codes, CAD drawings, schematics, client lists, customized job tracking system, etc., (collectively, the "Assets").

Terms and Conditions of Sale: The Assets will be offered in one lot on an "AS IS, WHERE IS" basis, WITH NO REPRESENTATIONS OR WARRANTIES OF ANY KIND. The Assignee has received an opening bid of \$55,000 for the Assets. The Assignee has granted the unrelated, third party, initial bidder ("Bidder") overbid protection of \$5,000, and a breakup fee of \$10,000. Thus, any competing bids must be in the same basic terms of the bid (including for the purchase of Certain Assets of the Company in a single lot) from Bidder with the total consideration being a minimum of \$70,000. Any bids over the minimum bid must be in increments of \$5,000. Any party interested in bidding must deposit with the Assignee \$5,000 in the form of a certified or cashier's check prior to the commencement of bidding (the "Deposit"). Should a tie occur between two or more of the highest bidders, the winner will be the bid received earlier or earliest. The balance of the purchase price must be paid by wire transfer at the closing, which will occur no later than April 20, 2009, at 2:00 p.m. All bids will remain effective until the payment in full of the ultimate winning bid is received by the Assignee. If the winning bidder fails to pay the balance of its bid by that time, their deposit will be forfeited and the assets may be sold to the next highest bidder. The Assignee reserves the right, in its own discretion, to change any and all terms of sale, up to and through the date of sale, including the right to reject any and all bids and to cancel the sale.

FOR FURTHER INFORMATION, OR TO ARRANGE
FOR AN INSPECTION OF THE ASSETS, PLEASE CONTACT:

Barry R. Davis, for
Moglia Advisors, Assignee for the Benefit of
Creditors of Baumeister Audio Video Interiors, Inc.
1325 Remington Road, Suite H
Schaumburg, IL 60173
847-884-8282

Deborah K. Ebner
Law Office of Deborah K. Ebner
11 East Adams Street, Suite 800
Chicago, IL 60603
312-922-3838
Attorney for Assignee